



Unified Carrier Registration Plan

Finance Subcommittee Meeting

July 9, 2026
12:00 PM – 3:00 PM ET

via Zoom Meeting and Screenshare:

Meeting URL: <https://kellen.zoom.us/meeting/register/Z4ODMIRCSXO6AoRSWJboug>

Toll-Free Dial-In Information:
+1 929 205 6099 / +1 669 900 6833

Meeting ID: 990 8940 2733

Subcommittee Members:
Crystal Stevens, Chair
Mathew Perkinson, Vice-Chair
Carol Fallin
Terrence Mercer

**UNIFIED CARRIER REGISTRATION PLAN
FINANCE SUBCOMMITTEE MEETING
July 9, 2026**

Proposed Agenda

- I. Call to Order** – UCR Finance Subcommittee Chair
The UCR Finance Subcommittee Chair will welcome attendees, call the meeting to order, call roll for the Subcommittee, confirm whether a quorum is present, and facilitate self-introductions.
- II. Verification of Publication of Meeting Notice** – UCR Executive Director
The UCR Executive Director will verify the publication of the meeting notice on the UCR website and distribution to the UCR contact list via e-mail followed by the subsequent publication of the notice in the *Federal Register*.
- III. Review and Approval of Subcommittee Agenda and Setting of Ground Rules** – UCR Finance Subcommittee Chair
For Discussion and Possible Subcommittee Action
The agenda will be reviewed, and the Subcommittee will consider adopting the agenda.

Ground Rules
Subcommittee action only to be taken in designated areas on agenda.
- IV. Review and Approval of Subcommittee Minutes from the February 19, 2026, Meeting** – UCR Finance Subcommittee Chair
For Discussion and Possible Subcommittee Action
Draft minutes from the February 19, 2026, Subcommittee meeting will be reviewed. The Subcommittee will consider taking action to approve.
- V. 2027 Registration Fee Update** – UCR Finance Subcommittee Chair and Executive Director
The UCR Finance Subcommittee Chair and Executive Director will provide an update on the 2027 registration fee recommendation.
- VI. 2028 Registration Year Fee Recommendation** – UCR Finance Subcommittee Chair, and Executive Director
For Discussion and Possible Subcommittee Action
The UCR Finance Subcommittee Chair and Executive Director will provide an update on the 2028 Registration Year fee recommendation. The Subcommittee may recommend to the UCR Plan Board of Directors a fee structure for the 2028 UCR Registration Year.
- VII. Revenues from 2025 and 2026 Registration Fees** – UCR Depository Manager
The UCR Depository Manager will review the revenues received from the 2025 and 2026 plan year registration fees.
- VIII. 2025 External Financial Audit Update** – UCR Finance Subcommittee Chair and UCR Depository Manager
The UCR Finance Subcommittee Chair and UCR Depository Manager will provide an update on UCR's 2025 External Financial Audit.
- IX. Management Report** – UCR Finance Subcommittee Chair and UCR Depository Manager

The UCR Finance Subcommittee Chair and UCR Depository Manager will provide an update on UCR finances and related topics.

X. Other Business – UCR Finance Subcommittee Chair

The UCR Finance Subcommittee Chair will call for any other items Subcommittee members would like to discuss.

XI. Adjourn – UCR Finance Subcommittee Chair

The UCR Finance Subcommittee Chair will adjourn the meeting.