



Unified Carrier Registration Plan

Finance Subcommittee Meeting

**October 15, 2026
12:00 PM – 3:00 PM ET**

via Zoom Meeting and Screenshare:

Meeting URL: <https://kellen.zoom.us/join/99648226740>

Toll-Free Dial-In Information:
+1 929 205 6099 / +1 669 900 6833

Meeting ID: 996 4822 6740

Subcommittee Members:
Crystal Stevens, Chair
Mathew Perkinson, Vice-Chair
Nathan Mehrens
Terrence Mercer

**UNIFIED CARRIER REGISTRATION PLAN
FINANCE SUBCOMMITTEE MEETING
October 15, 2026**

Proposed Agenda

- I. Call to Order – UCR Finance Subcommittee Chair**
The UCR Finance Subcommittee Chair will welcome attendees, call the meeting to order, call roll for the Subcommittee, confirm whether a quorum is present, and facilitate self-introductions.
- II. Verification of Publication of Meeting Notice – UCR Executive Director**
The UCR Executive Director will verify the publication of the meeting notice on the UCR website and distribution to the UCR contact list via e-mail followed by the subsequent publication of the notice in the *Federal Register*.
- III. Review and Approval of Subcommittee Agenda and Setting of Ground Rules – UCR Finance Subcommittee Chair**
For Discussion and Possible Subcommittee Action
The agenda will be reviewed, and the Subcommittee will consider adopting the agenda.

Ground Rules
Subcommittee action only to be taken in designated areas on agenda.
- IV. Review and Approval of Subcommittee Minutes from the July 9, 2026, Meeting – UCR Finance Subcommittee Chair**
For Discussion and Possible Subcommittee Action
Draft minutes from July 9, 2026, Subcommittee meeting will be reviewed. The Subcommittee will consider taking action to approve.
- V. 2027 and 2028 Registration Fees Update- UCR Finance Subcommittee Chair**
The UCR Finance Subcommittee Chair will provide an update on the 2027 and 2028 registration fees.
- VI. Revenues from 2025 and 2026 Registration Fees - UCR Depository Manager**
The UCR Depository Manager will review the revenues received from the 2025 and 2026 plan year registration fees.
- VII. 2025 Financial Audit Update - UCR Finance Subcommittee Chair and UCR Depository Manager**
The UCR Finance Subcommittee Chair and UCR Depository Manager will provide an update on UCR's 2025 Financial Audit.
- VIII. 2027 Administrative Fund Budget- UCR Finance Subcommittee Chair and UCR Depository Manager.**
For Discussion and Possible Subcommittee Action
The UCR Finance Subcommittee Chair and UCR Depository Manager will discuss a proposed administrative fund budget for 2027. The Subcommittee may take action to recommend to the UCR Board a 2027 administrative fund budget.

IX. Discussion about RFP for the 2026 Audit – UCR Finance Subcommittee Chair and UCR Depository Manager.

For Discussion and Possible Subcommittee Action

The UCR Finance Subcommittee Chair and UCR Depository Manager will discuss an RFP for the 2026 UCR audit. The Subcommittee may take action to recommend to the UCR Board an RFP be issued for the 2026 UCR audit.

X. Other Business – UCR Finance Subcommittee Chair

The UCR Finance Subcommittee Chair will call for any other items Subcommittee members would like to discuss.

XI. Adjourn – UCR Finance Subcommittee Chair

The UCR Finance Subcommittee Chair will adjourn the meeting.